

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
FIRST GUARANTY MORTGAGE) Case No. 22-10584 (CTG)
CORPORATION, <i>et al.</i> , ¹) (Jointly Administered)
)
Debtors.)
) Related Docket No. 617

NOTICE OF FILING OF PROPOSED ORDER

PLEASE TAKE NOTICE that on October 27, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors' Motion for Entry of Order Approving Stipulation Between Debtors and MassMutual Relating to the Servicing of MassMutual's Loans* [Docket No. 617] (the “MassMutual Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the MassMutual Motion will be held before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 7, Wilmington, DE 19801, on October 31, 2022, at 2:00 p.m., prevailing Eastern time.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is revised proposed form of order approving the MassMutual Motion.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is blackline of the revised proposed form of order against the order filed with the MassMutual Motion.

Dated: October 31, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Mary F. Caloway (DE Bar No. 3059)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Tel: (302) 652-4100
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
mcaloway@pszjlaw.com

Samuel R. Maizel (*Pro Hac Vice*)
Tania M. Moyron (*Pro Hac Vice*)
DENTONS US LLP
601 S. Figueroa Street #2500
Los Angeles, CA 90017
Telephone: (213) 623-9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

Lynn P. Harrison III (*Pro Hac Vice* pending)
Lauren Macksoud (*Pro Hac Vice*)
Claude D. Montgomery (*Pro Hac Vice*)
DENTONS US LLP
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 632-8390
Email: lynn.harrison@dentons.com
lauren.macksoud@dentons.com
claude.montgomery@dentons.com

Counsel to Debtors and Debtors in Possession